

May 9th 2016

ONTARIO
SUPERIOR COURT OF JUSTICE
Commercial List

Proceeding commenced at Toronto

MOTION RECORD
Re Approval of Sale Transaction et al.),
(Returnable May 9, 2016)

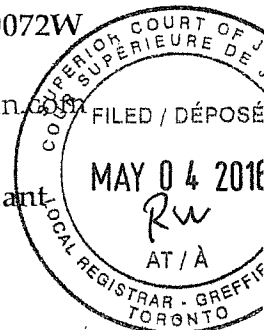
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Lawyers for the Applicant



May 9, 2016
No one opposes the sale transaction. However, Simpaton Industries Inc is opposed to the terms as they relate to its interest in a large fleet of vehicles.

I am satisfied that the SISP was conducted in a reasonable manner and meets the tests set out in ^{section 36(3) of} the CCAA and is in accordance with the principles set out in Nelson Education and Conwert. It is supported by the Minutes.

The stay of proceedings is extended to May 31, 2016. One confidential exhibit to the affidavits of Kevin McElheeran and Adam Zalev are to be sealed.

Regarding Simpaton Industries Inc, the parties have agreed on a provision in the order, which is approved. Order to go. Done J.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR) MONDAY, THE 9th
JUSTICE NEWBOULD) DAY OF MAY, 2016

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF FIRSTONSITE G.P. INC.

Applicant

STAY EXTENSION ORDER

THIS MOTION, made by FirstOnSite G.P. Inc. ("**FirstOnSite GP**" or "**the Applicant**"), the general partner of FirstOnSite Restoration L.P. ("**FirstOnSite LP**", collectively with FirstOnSite GP, "**FirstOnSite**"), a limited partnership formed under the laws of Ontario, for an order approving an extension of the stay of proceedings referred to in the Initial Order of the Honourable Justice Newbould dated April 21, 2016, to May 31, 2016, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Kevin McElcheran, sworn May 5, 2016, the Second Report of FTI Consulting Canada Inc., dated May 4, 2016, in its capacity as Monitor of the Applicant (the "**Monitor**"), and on hearing the submissions of counsel for the Applicant, those other parties present, no one appearing for any other person on the service list, although duly served as appears from the affidavit of service of Vlad Calina, sworn May 6, 2016, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF THE STAY PERIOD

2. **THIS COURT ORDERS** that the Stay Period referred to in the Initial Order of the Honourable Justice Newbould dated April 21, 2016 is extended until May 31, 2016.



**ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:**

MAY 09 2016

PER / PAR: *RW*

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

Court File No. CV-16-11358-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FIRSTONSITE G.P. INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

STAY EXTENSION ORDER

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